

October 26, 2022

National Association of Estate Planners & Councils Minute

· the administrative update for affiliated local council leaders ·

This email is being sent to you as an officer, director, or staff executive for your NAEPC-affiliated local estate planning council; all board members currently on file with NAEPC receive the email.

HIGHLIGHT

- NAEPC Advanced Estate Planning Strategies Conference with Pre-Conference Sessions for Estate Planning Council Leaders Starts on November 15th... *and there's still time to register!*

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IN EVERY ISSUE

- Robert G. Alexander Webinar Series
- Benefits Available to Members of Your Council

IN A HURRY?

SCAN FOR **[HOT TOPICS]**



59th Annual NAEPC Advanced Estate Planning Strategies Conference with Pre-Conference Sessions for Estate Planning Council Leaders

November 15 – 18, 2022 · Fort Lauderdale, Florida

Registration remains open for your board and members to attend the upcoming conference! Tuesday's sessions are only for council leaders, but the remainder of the conference is for every single member of your council.



We need your help to spread the word about the annual conference to your board and members. Please share the brochure and webpage in an email to your members this week!

[Download the Brochure](#)
[See Complete Conference Details](#)
[Register](#)

Robert G. Alexander Webinar Series

The [Robert G. Alexander Webinar Series](#) provides councils and their members with accessible and affordable virtual education. Programs are available live and on-demand and one can register for individual programs or for a series subscription. Councils can also register for a group gathering or the "Pick Four" package, both of which provide one feed to be shown to a group gathered together in a single location (in-person or virtually).

Our New Address: 2001 Crocker Rd., Ste. 510
Westlake, OH 44145
councilservices@naepc.org · 866-226-2224



October 26, 2022

Final 2022 Webinar

Special Needs Planning: What Estate Planning Practitioners Should Know

Wednesday, December 14, 2022 · 3:00 pm ET - 4:00 pm ET

Elizabeth Forspan, Esq. of Forspan Klear, LLP, a New York-based Estate Planning and Elder Law firm, will discuss the various aspects of planning for those with disabilities as well as planning for clients with family members who are disabled and in receipt of government benefits. The program will include a discussion of Supplemental Needs Trusts and the taxation of such trusts. Elizabeth will also review important information regarding guardianship and conservatorship proceedings as well as planning with advance directives.

> [Learn More and Register](#)

> Learn more about the webinar series, register for the council “Pick Four” option, the series, or individual programs [HERE](#).

Member Benefits

Members of your affiliated local council have access to a wide array of benefits at reduced or no cost. These offerings are a great way to build upon benefits your council is already offering with no additional work by your board! > See the [full list of opportunities](#).



NAEPC Minute is an administrative report that does not take the place of [NAEPC News](#), the official newsletter of the NAEPC, sent to the members of those councils that have approved access through the [Every Council Campaign](#). Please contact the national office if you have questions about your council’s status within the Every Council Campaign.



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[Council Leader Group](#) (private for council leaders)

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